

# voestalpine business development

## Business year 2014/15

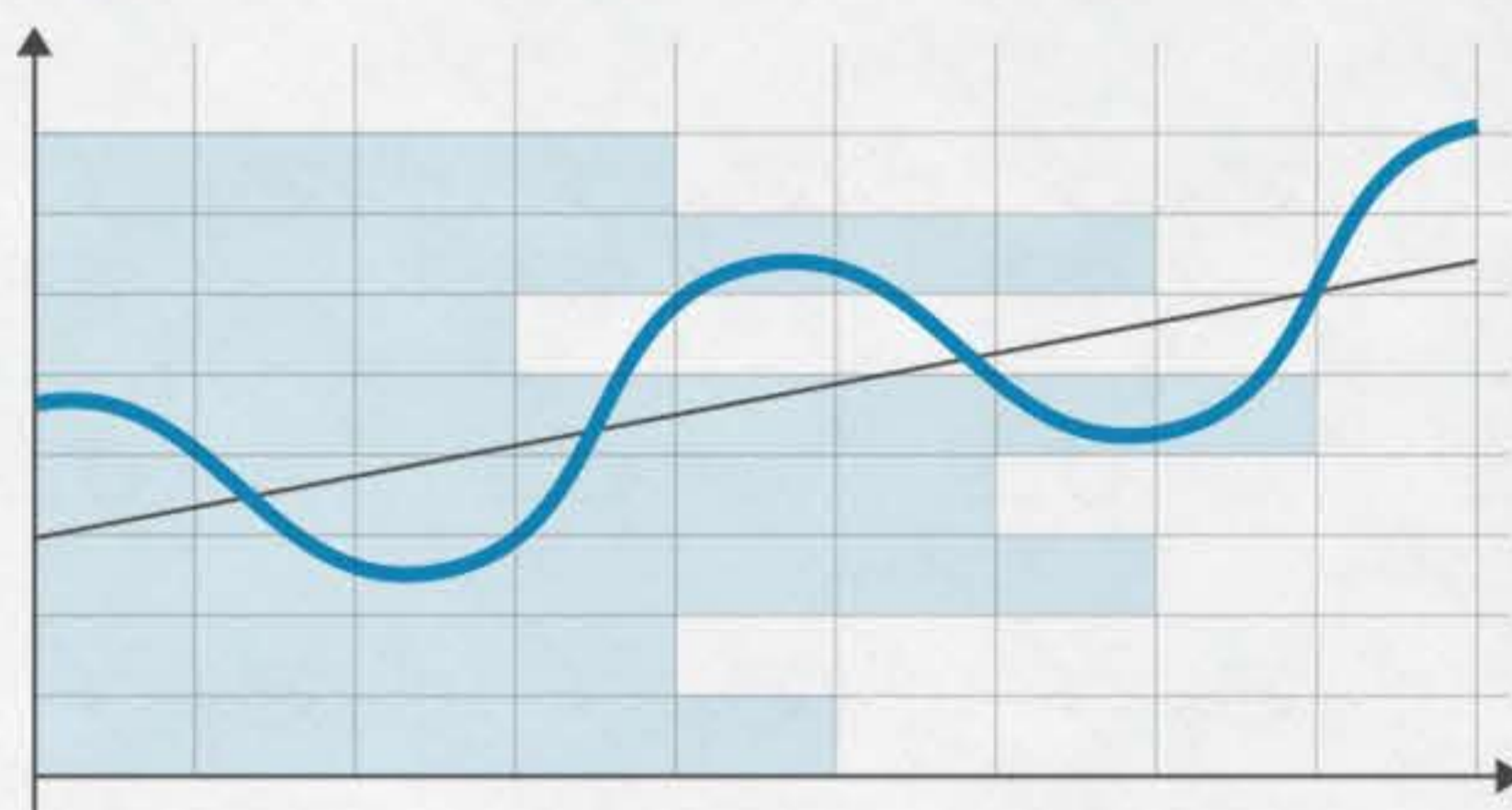
### voestalpine Group



**47,500** employees  
**500** Group companies & locations  
**50** countries  
**5** continents

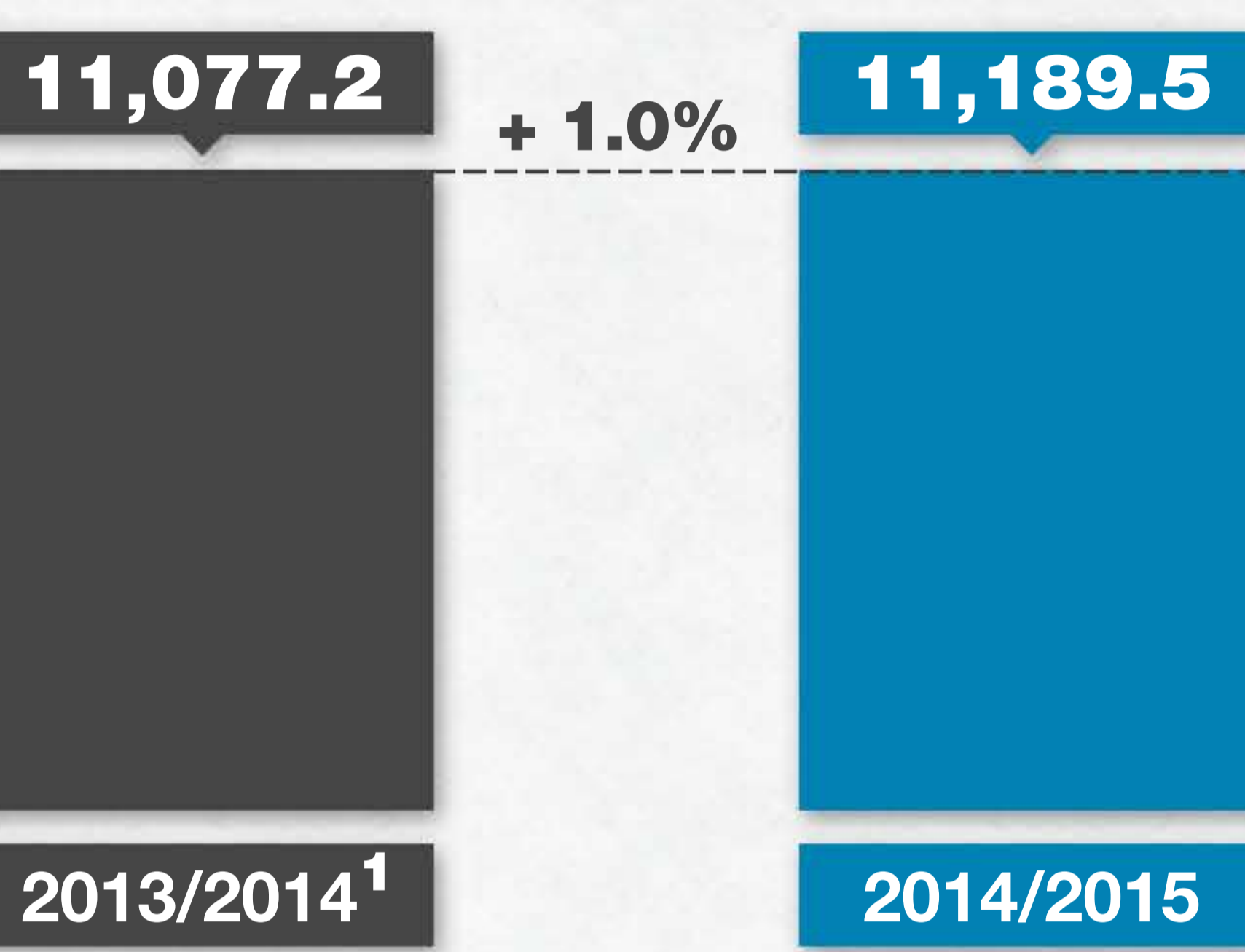
### Economic development

- Europe recorded modest growth
- North America continued its stable upward trend
- South America and Russia hovered between stagnation and recession
- China continued to post high growth rates contrary to expectations



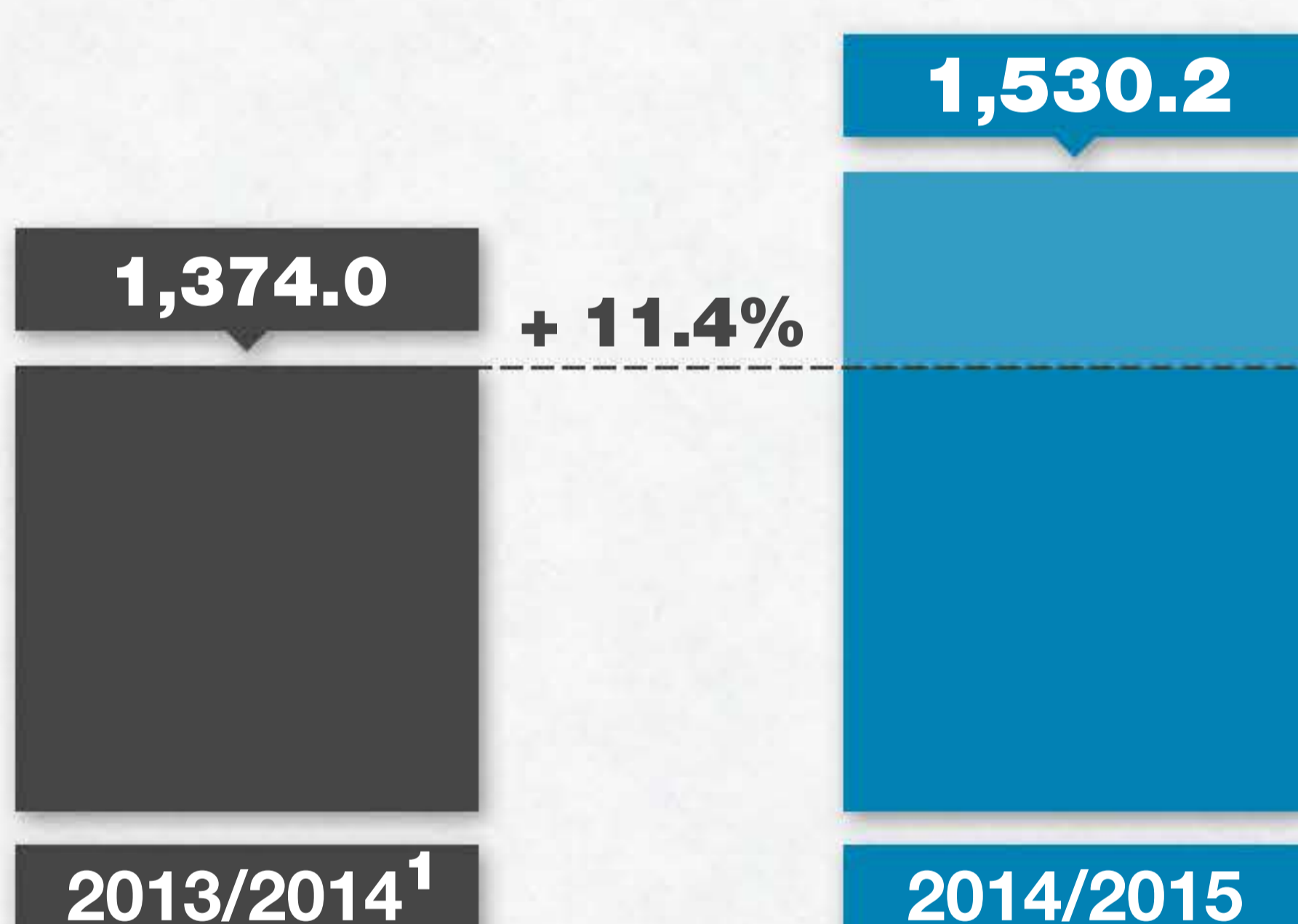
### Revenue

**11,189.5**  
million €



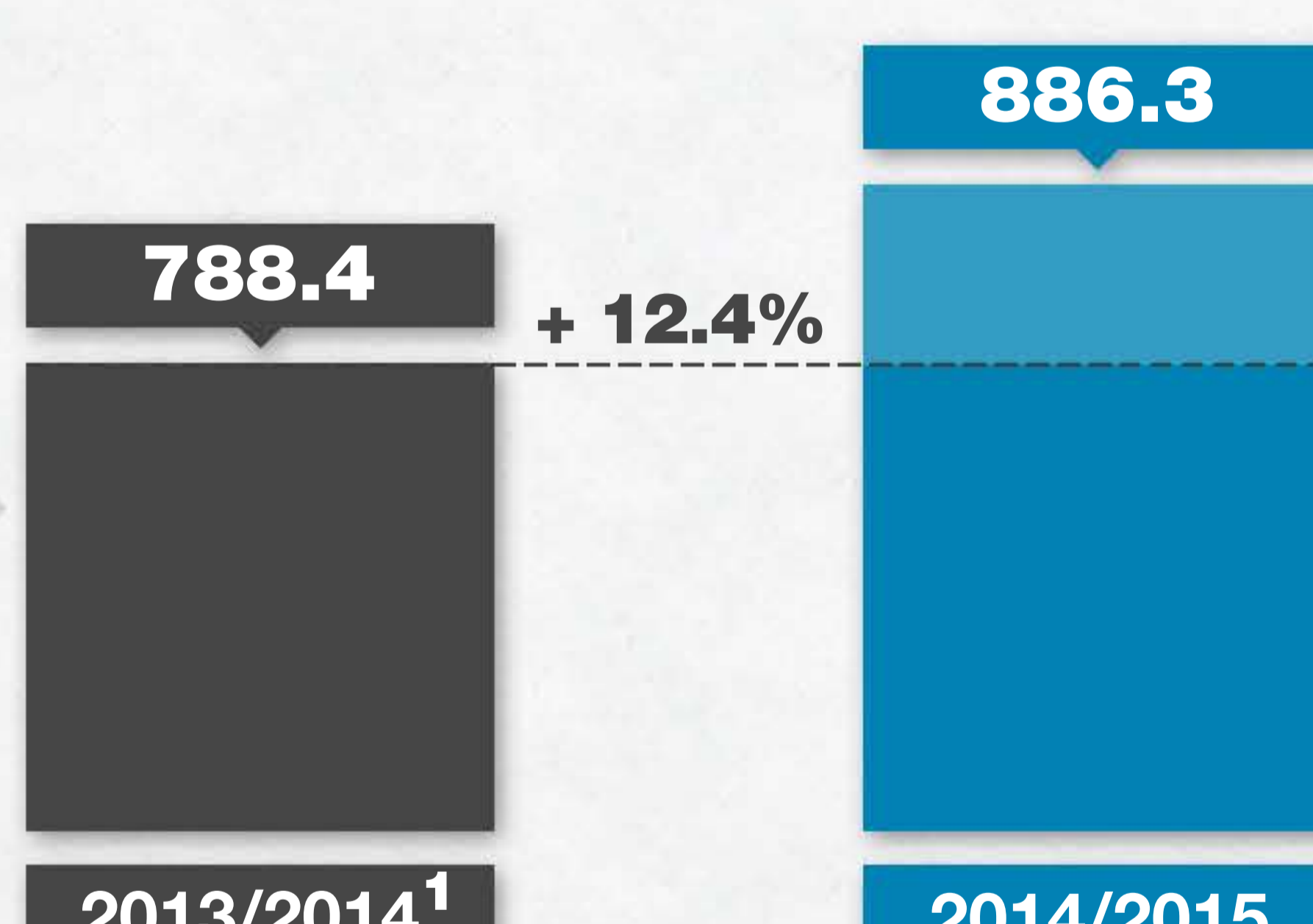
### EBITDA

**1,530.2**  
million €



### EBIT

**886.3**  
million €



Profit before tax  
**740.9 million €**

Profit for period<sup>2</sup>  
**594.2 million €**

Net financial debt  
 (Gearing Ratio) **58.4%**

**Direct reduction plant in Texas**  
on schedule



**Positive outlook**  
for next business year

[www.voestalpine.com](http://www.voestalpine.com)

<sup>1</sup> Business year 2013/14 retroactively adjusted

<sup>2</sup> Before deduction of non-controlling interests and interest on hybrid capital