

voestalpine AG: Call of Hybrid Bond 2007

The Management Board of voestalpine AG adopted a resolution today to call the entire issue of Hybrid Bond 2007 (ISIN AT0000A069T7) (issued by voestalpine AG in 2007) in accordance with § 4 (2)(i) of the terms and conditions effective on the first possible call date for this bond, namely 31 October 2014 (redemption date). The initial volume of EUR 1 billion for Hybrid Bond 2007 has been reduced by the exchange of this bond by creditors for a hybrid bond newly issued in 2013 (ISIN AT0000A0ZHF1) and currently stands at EUR 500 million.

Hybrid Bond 2013 (ISIN AT0000A0ZHF1) is not affected by this call of Hybrid Bond 2007 (ISIN AT0000A069T7).

The redemption amount is EUR 1,071.25 for each bond par value of EUR 1,000. Redemption will be performed via the paying agent and clearing system and no action is required by bond creditors in this regard.

The decision has been taken to establish an EMTN program, and the program is expected to be approved within the next days.

The voestalpine Group

The voestalpine Group is a steel-based technology and capital goods group that operates worldwide. With around 500 Group companies and locations in more than 50 countries and on all five continents, the Group has been listed on the Vienna Stock Exchange since 1995. With its top-quality products, the Group is one of the leading partners to the automotive and consumer goods industries in Europe and to the oil and gas industries worldwide. The voestalpine Group is also the world market leader in turnout technology, special rails, tool steel, and special sections. In the business year 2013/14, the voestalpine Group reported revenue of EUR 11.2 billion and an operating result (EBITDA) of EUR 1.4 billion; it has around 48,100 employees worldwide.

Please direct your inquiries to

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