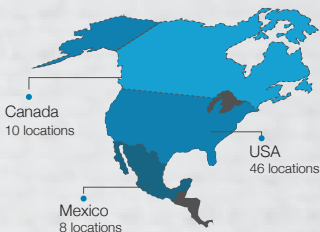
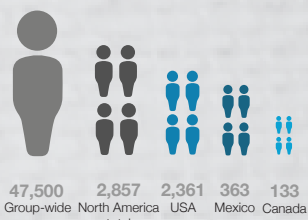


# voestalpine IN NORTH AMERICA

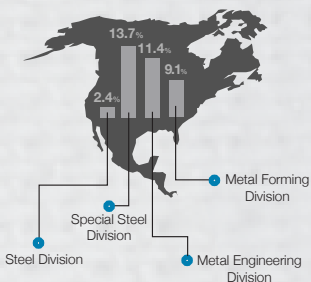
64 locations / 28 companies  
in NAFTA region\*



## Employees (BY 2014/15)



## Group's revenue in North America (BY 2014/15)



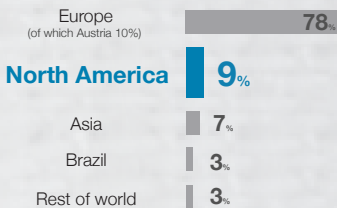
## Revenue in the market segments (BY 2014/15)



## Top industries in North America

37% Energy   23% Railway   11% Automotive

## Group's revenue (BY 2014/15)



~ 13 % of voestalpine shares are held by North American investors

## Highlights in North America

### Steel Division



Investment of **EUR 550 million** in a **direct reduction plant** in Texas (USA)



**Group's largest ever foreign investment** and the largest ever by an Austrian company in the USA

### Metal Engineering Division

voestalpine Nortrak Inc.

- Market leader for **trackwork components and turnout systems**
- Around 1,000 employees, 7 production locations, Revenue (BY 2014/15): EUR 220 million
- Current contracts, for example in San Francisco, Los Angeles, Seattle, Toronto



### Special Steel Division



- Expanding **coating activities**: site opening at **Queretaro, Mexico** (May 2016)
- Implementing **aerospace strategy** in the NAFTA region

### Metal Forming Division

voestalpine Automotive Body Parts Inc., Cartersville

- Production site for ultra-high strength lightweight body parts
- Investment volume: **EUR 60 million**
- Startup of a pbs-ultraform® facility in June 2016
- 2020 target revenue: **> EUR 100 million**



\* All figures for North America refer to the NAFTA countries USA, Mexico, Canada (NAFTA = North American Free Trade Agreement)