



THE voestalpine GROUP IN THE BUSINESS YEAR 2020/21

In its business segments, voestalpine is a globally leading steel and technology group with a unique combination of materials and processing expertise.

Headquartered in Linz, Austria, the global voestalpine Group has around 500 Group companies and locations in more than 50 countries on all five continents. It has been listed on the Vienna Stock Exchange since 1995. With its top-quality products and system solutions, it is a leading partner to the automotive and consumer goods industries as well as the aerospace and oil & gas industries, and is also the world market leader in railway systems, tool steel, and special sections. In the business year 2020/21, the Group generated revenue of EUR 11.3 billion, with an operating result (EBITDA) of EUR 1.1 billion; it had around 48,700 employees worldwide (21,700 based in Austria). As the country's largest provider of industrial apprenticeships, voestalpine offers career opportunities for 1,300 apprentices throughout the Group, with 840 based in Austria.

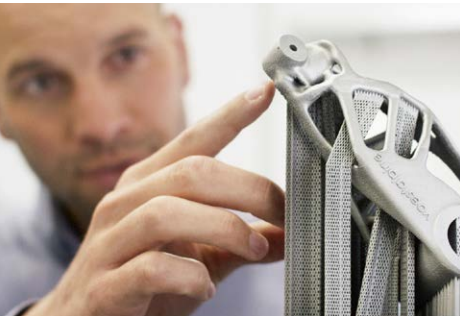
The Group is lead by the voestalpine AG Management Board:

- » Herbert Eibensteiner (Chairman of the Management Board)
- » Robert Ottel (CFO)
- » Franz Kainersdorfer (Head of the Metal Engineering Division)
- » Franz Rotter (Head of the High Performance Metals Division)
- » Peter Schwab (Head of the Metal Forming Division)
- » Hubert Zajicek (Head of the Steel Division)

Leading European and global supplier to the following industries (share of revenue):

- » Automotive (32%)
- » Railway systems (13%)
- » Energy (12%)
- » Building/Construction (10%)
- » Mechanical engineering (9%)
- » White goods/Consumer goods (5%)
- » Aerospace (2%)

TECHNOLOGIES & INNOVATIONS



voestalpine is a global industry leader with its combination of material and processing expertise in steel and other metallic materials. The Group focuses on high-tech sectors with the most demanding quality standards, and works together with its customers to drive innovation.

PIONEERING TECHNOLOGIES FOR ADVANCED INDUSTRIES:

- » Ultra-high strength **lightweight automotive components**
- » Leading global supplier of **complete railway systems**
- » Highly stress-resistant products made from **special steels for, among others, the oil & gas industry**
- » Extremely high load bearing, lightweight **aircraft components**
- » **Metal additive manufacturing** (3D printing)
- » Innovative **warehousing technology** solutions
- » Intelligent **steel strip** with digital functionality ("tailormade functional steel")
- » Sophisticated **electrical steel strip** for e-mobility and wind turbines

RESEARCH & DEVELOPMENT



Permanent innovation is the key to voestalpine's success in international and technologically advanced markets. With research expenditures of around EUR 153 million in the business year 2020/21, voestalpine is one of Austria's most research-intensive enterprises. The Group has more than 700 research employees working at 70 Group companies around the world and has secured over 3,000 proprietary patents.

PRINCIPAL FOCUS OF RESEARCH AND DEVELOPMENT:

- » **Digitalizing** production processes and **smart products**
- » **Sustainability** and **carbon-neutral steel production**
- » Innovative concepts for the **mobility and energy industries**

ENVIRONMENTAL & CLIMATE PROTECTION



The technological transition to green production is facing the entire European steel industry with major challenges. voestalpine is fully committed to the global climate goals, and its greentec steel program represents a clear plan for decarbonizing the production of steel. Using a hybrid technology and electric arc furnaces would allow CO₂ emissions to be reduced by around 30% in a first step to 2030. Over the long term, voestalpine's goal is to successively increase the share of green electricity and green hydrogen used in steel production, to achieve carbon-neutral production by 2050.

PHASED PLAN TO REDUCE CO₂ EMISSIONS IN STEEL PRODUCTION:

- » **To 2030:** gradual shift from the blast furnace route to **steel production using electricity**
- » **To 2050:** carbon-neutral steel production using **green hydrogen**

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ONE STEP AHEAD.