

**voestalpine AG**  
**Linz, Commercial Register No. FN 66209 t,**  
**ISIN AT0000922554**

**Invalidation of shares**  
**pursuant to § 67 of the Aktiengesetz (Austrian Stock**  
**Corporation Act – AktG) in conjunction with § 262 (29)**  
**AktG**

On the basis of the approval granted by order of the Linz Regional Court dated 19 April 2013, and a call for submissions of shares published three times in the Amtsblatt zur Wiener Zeitung (Official Gazette) on 10 July 2013, 13 August 2013 and 17 September 2013 in accordance with § 67 (2) in conjunction with § 262 (29) AktG, voestalpine AG hereby declares the following share certificates invalid:

8,975 bearer shares, certificated by 389 share certificates, these being:

- a) 275 share certificates, denominated as (one) share of common stock each with a face value of ATS 100.00, corresponding to ordinary shares numbered 1, 5 to 10, 102 to 117, 128 to 144, 155 to 157, 161 to 162, 172, 195, 501 to 510, 518, 531, 533 to 560, 562 to 567, 570 to 573, 581 to 582, 584 to 588, 598 to 599, 1,001 to 1,005, 1,016 to 1,035, 1,038 to 1,042, 1,049 to 1,057, 1,069 to 1,080, 1,093 to 1,104, 1,173 to 1,176, 1,181 to 1,184, 1,197 to 1,200, 1,503 to 1,509, 1,512 to 1,522, 1,524 to 1,528, 1,530, 1,532, 1,534 to 1,538, 1,541 to 1,553, 1,555 to 1,556, 1,580 to 1,595, 1,600, 1,825 to 1,828, 1,865 to 1,868, 1,873 to 1,880, 1,885 to 1,888, 1,957 to 1,960, 1,965 to 1,968 and 1,981 to 1,984, as well as
- b) 30 share certificates, denominated as (one) global certificate with a face value of ATS 1,000.00, corresponding to 10 ordinary shares each, numbered 1 to 5, 15 to 18, 1,011 to 1,012, 1,034 to 1,038, 1,042 to 1,046, 1,059 to 1,060, 1,081 and 1,084 to 1,089, and
- c) 84 share certificates, denominated as (one) global certificate with a face value of ATS 10,000.00, corresponding to 10 ordinary shares each, numbered 93 to 99, 302 to 303, 305, 310, 318 to 322, 348 to 350, 423 to 437, 495 to 499, 804 to 805, 882 to 900, 10,901 to 10,910 and 10,965 to 10,978.

The above-referenced share certificates represent ordinary shares (common shares) of voestalpine AG with the International Securities Identification Number (ISIN) AT0000937503.

The reason for the foregoing is that under § 10 (2) AktG as amended by the Gesellschaftsrechtsänderungsgesetz (Austrian Company Law Amendment Act – GesRÄG) 2011, voestalpine AG is obliged to replace all as-yet outstanding bearer share

certificates (physical share certificates) with a global certificate and invalidate all bearer share certificates (physical shares) pursuant to § 67 AktG in conjunction with § 262 (29) AktG that have not been submitted to voestalpine AG by 23 October 2013.

Upon invalidation, the share certificates cease to constitute securities. The holder's position as a shareholder under property law remains unaffected thereby. Shareholders affected by invalidation may at any time during normal business hours submit a request (together with the invalidated share certificates) to UniCredit Bank Austria AG, 1010 Vienna, Schottengasse 6-8, as the receiving agent, or via their custodian financial institution, for a credit, i.e. a credit to a securities portfolio account, corresponding to the number of ordinary shares with ISIN AT0000937503 submitted in each case, in favour of such securities portfolio as the shareholder shall indicate.

It is expressly noted that, for purposes of attending general meetings of shareholders of voestalpine AG and exercising voting rights at such meetings, this must be done sufficiently in advance so as to ensure that the portfolio credit has been carried out on the record date prior to the general meeting of shareholders in question.

Linz, November 2013

The Management Board