

## **PRESS RELEASE**

April 19, 2023

### **voestalpine issues convertible bonds in the amount of 250 million EUR**

**voestalpine intends to issue senior unsecured convertible bonds in the amount of EUR 250 million with a term of five years in order to further optimize its financing structure.**

The offering is being made by way of an accelerated bookbuilding and is exclusively targeted at institutional investors in defined countries. Details of the placement and the final terms of the bond are expected to be announced in a separate media release later today.

Further details and information on the distribution restrictions can be found in today's [Ad-Hoc-News](#).

### **The voestalpine Group**

voestalpine is a globally leading steel and technology group with a unique combination of materials and processing expertise. voestalpine, which operates globally, has around 500 Group companies and locations in more than 50 countries on all five continents. It has been listed on the Vienna Stock Exchange since 1995. With its premium products and system solutions, voestalpine is a leading partner to the automotive and consumer goods industries, as well as to the aerospace and oil & natural gas industries. The company is also the global market leader in railway systems, tool steel, and special sections. voestalpine is committed to the global climate goals and has a clear plan for decarbonizing steel production with its greentec steel program. In the business year 2021/22, the Group generated revenue of EUR 14.9 billion, with an operating result (EBITDA) of EUR 2.3 billion; it has around 50,200 employees worldwide.

### **Please direct your inquiries to**

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