

CAPITAL MARKETS DAY 2017

Highlights and innovations

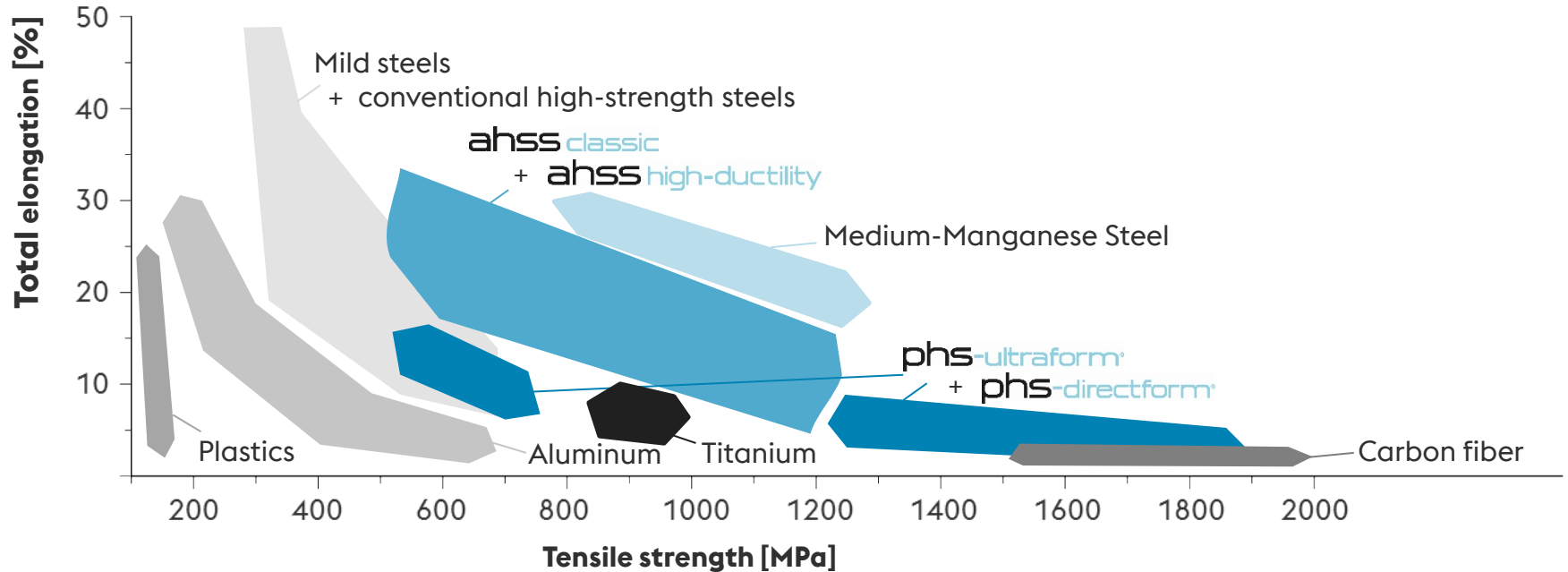
Herbert Eibensteiner, Head of Steel Division

voestalpine STEEL DIVISION: POSITION IN THE AUTOMOTIVE INDUSTRY

As a longstanding partner to major premium manufacturers, we supply the automotive industry with

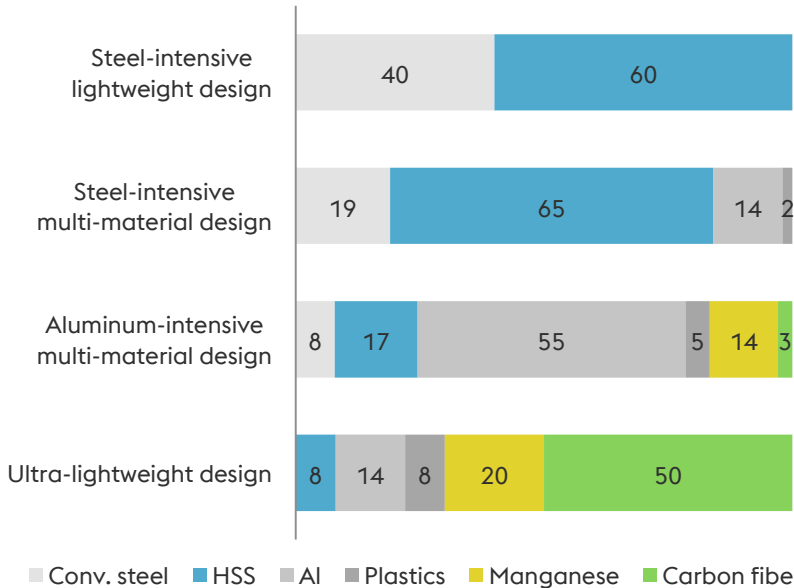
higher strength, lighter weight, and better corrosion resistance.

voestalpine STEEL DIVISION: OFFERING MOST ADVANCED STEEL GRADES



HSS POTENTIAL IN FUTURE AUTOMOTIVE LIGHTWEIGHT CONSTRUCTION

Future concepts for lightweight construction



Examples



VW Golf VII



BMW Series 5



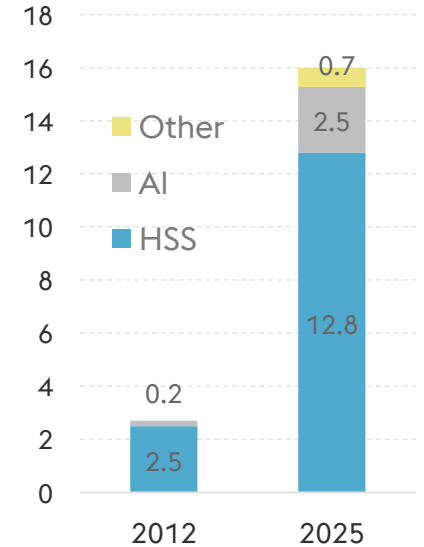
Mercedes S-Class



BMW i8

	Share	
	2012	2025
VW Golf VII	9%	39%
BMW Series 5	3%	24%
Mercedes S-Class	<1%	10%
BMW i8	~0%	<1%

Components weight in Mio. tons, worldwide

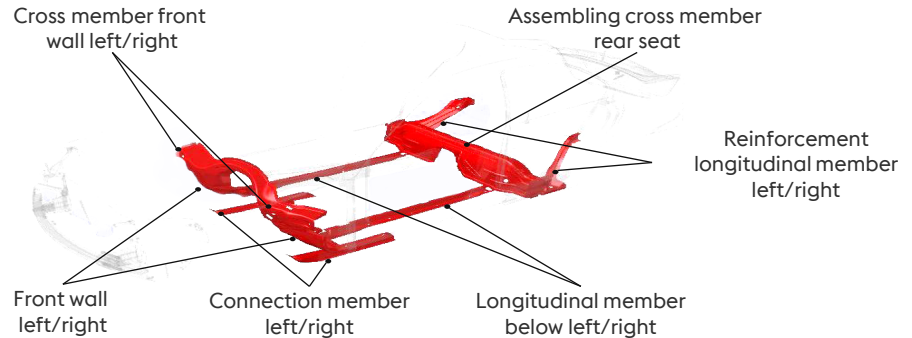


OUTSTANDING STEEL GRADES OF voestalpine STEEL DIVISION



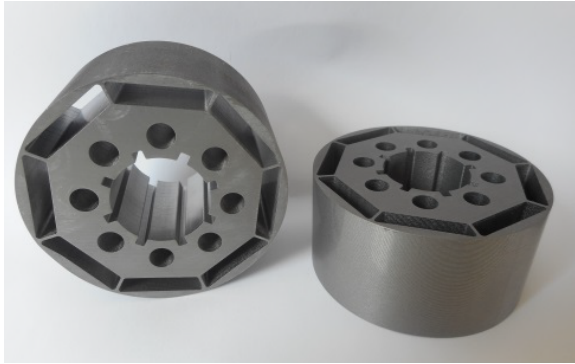
» **phs-ultraform**® + **phs-directform**®

- » Highest strength and corrosion resistance
- » Lightweight components of the future
- » Highest freedom of design



© Daimler AG

OUTSTANDING STEEL GRADES OF voestalpine STEEL DIVISION



- » **isovac®**
 - » Electrical steel for highest energy efficiency
- » **compaCore®**
 - » For compact, inline-bonded lamination stacks
 - » Innovative powerhouse lamination stacks that significantly improve efficiency



ELEMENTARY ADVANTAGES OF STEEL

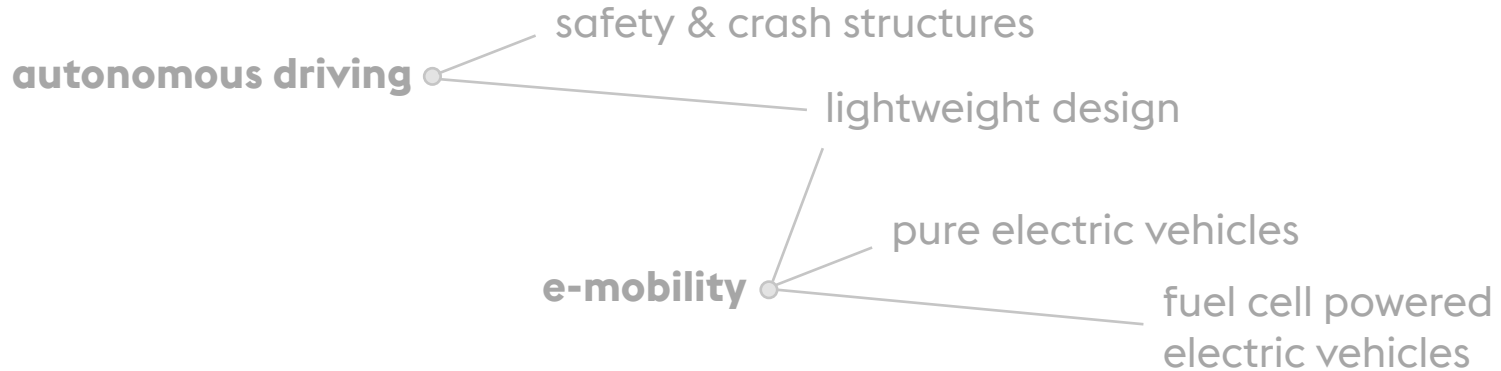


WHY CHOOSE voestalpine STEEL DIVISION ?



AUTOMOTIVE FUTURE WITH voestalpine STEEL DIVISION

Whatever the future brings ...



» **voestalpine will enable it**